

Copy B — Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return.		Form 1099-R 2023		OMB No. 1545-0119	
Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.		12 FATCA filing requirement	<input type="checkbox"/>	13 Date of payment	
Account number (see instructions)				CORRECTED (if checked) <input type="checkbox"/>	
PAYER'S name, address, ZIP/postal code, country & phone no.					
PAYER'S TIN			RECIPIENT'S TIN		
RECIPIENT'S name, address, ZIP/postal code & country					
1 Gross distribution	2a Taxable amount		2b Taxable amount not determined <input type="checkbox"/>		
\$	\$		Total distribution <input type="checkbox"/>		
3 Capital gain (included in box 2a)	4 Federal income tax withheld		5 Employee contribs./Desig. Roth contribs./ins. prem.		
\$	\$		\$		
6 Net unrealized appreciation in employer's securities	7 Distrib. code(s)	IRA/SEP/SIMPLE <input type="checkbox"/>	8 Other		%
\$		\$	\$		%
9a Percentage total distrib.	9b Total employee contributions	10 Amount allocable to IRR within 5 years		11 1st year desig. Roth contrib.	
%	\$	\$		\$	

14 State tax withheld		15 State/Payer's state no.		16 State distribution	
\$		\$		\$	
17 Local tax withheld		18 Name of locality		19 Local distribution	
\$		\$		\$	

\$					

Form 1099-R Department of the Treasury - Internal Revenue Service
This information is being furnished to the IRS.

BR4UP NTF 2585751 **3 B99R4UP**

Copy C — For Recipient's Records (keep for your records) This information is being furnished to the IRS.		Form 1099-R 2023		OMB No. 1545-0119	
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