

Alameda County Employees' Retirement Association 475 – 14th Street, Suite 1000, 10th Floor, Oakland, CA 94612 Phone: (510) 628-3000 Fax: (510) 287-5412

> Board Off-Site Event Thursday, November 2, 2017 8:00 a.m. to 3:00 p.m.

Redwood Canyon – Golf Course 17007 Redwood Road Castro Valley, CA 94546 Phone: 510-537-8001

AGENDA

| 08:00 – 09:00 a.m. | Continental Breakfast | |
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| 09:00 a.m. | Off-Site – Kick-Off | ACERA: Dale Amaral, Board Chair |
| 09:05 - 10:05 a.m. | Defined Benefit Plan Trends | NASRA: Keith Brainard |
| 10:05 - 10:20 a.m. | Break (a.m.) | |
| 10:20 - 11:30 a.m. | Investment Outlook | AQR: Michael A. Mendelson and David Kupersmith |
| 11:30 a.m. – 12:15 p.m. | Break for Lunch | |
| 12:15 – 2:00 p.m. | Coming Changes/ Futurist | Global Foresight Group: Dr. Mary O'Hara-Devereaux |
| 2:00 – 3:00 p.m. | ACERA Business Plan/ Upcoming Initiatives | ACERA: Senior Leaders |
| 3:00 p.m. | 2017 – Board Off-Site Event Wrap-Up | ACERA: Dale Amaral, Board Chair |