



Alameda County Employees' Retirement Association
475 – 14th Street, Suite 1000, 10th Floor, Oakland, CA 94612
Phone: (510) 628-3000 Fax: (510) 287-5412

Board Offsite Event
Friday, November 1, 2018
8:00 a.m. to 3:00 p.m.

Scott's Jack London Square
#2 Broadway - Jack London Square, Oakland, CA 94607

AGENDA

08:00 – 09:00 a.m.	Continental Breakfast	Meet/Greet - (Sign-In/Material)
09:00 a.m.	Offsite – Kick-Off	Henry Levy, ACERA Board Chair
09:05 – 10:15 a.m.	Multi-Asset Strategies Global Macro Outlook	Eric Van Nostrand, Director Head of Macro Research & Portfolio Strategy, Multi-Asset Strategies Group – BlackRock
10:15 – 10:30 a.m.	Break (a.m.)	
10:30 – 11:30 a.m.	Future of China	Douglas Eu, CEO (US) – Allianz Global Investors
11:30 a.m. – 11:45 p.m.	Break (Buffet Lunch)	
11:45 – 12:45 p.m.	Links between Firm Diversity and Fund Performance	David P. Daniels, Assistant Prof. – Hong Kong University of Science and Technology
12:45 – 1:45 p.m.	New Actuarial Standard of Practice	Paul Angelo, FSA, Sr. VP & Actuary – Segal Consulting
1:45 – 2:00 p.m.	Break (p.m.)	
2:00 – 3:00 p.m.	Governance – Trends and Best Practices	Tom Iannucci, President – Cortex Applied Research, Inc.
3:00 p.m.	2019 – Board Offsite Event Wrap-Up	Henry Levy, ACERA Board Chair