



ALAMEDA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION
BOARD OF RETIREMENT
MINUTES

THIS MEETING WAS CONDUCTED IN-PERSON and VIA TELECONFERENCE WITH VIDEO

Thursday, August 19, 2021

Vice-Chair Jaime Godfrey called the meeting to order at 2:00 p.m.

Trustees Present: Ophelia Basgal
Keith Carson
Tarrell Gamble
Jaime Godfrey
Liz Koppenhaver
Henry Levy
George Wood
Darryl Walker (*Arrived After Roll Call*)
Nancy Reilly (*Alternate*)

Trustees Excused: Dale Amaral

Staff Present: Victoria Arruda, Human Resource Officer
Angela Bradford, Executive Secretary
Sandra Dueñas-Cuevas, Benefits Manager
Kathy Foster, Assistant Chief Executive Officer
Jessica Huffman, Benefits Manager
Harsh Jadhav, Chief of Internal Audit
Vijay Jagar, Retirement Chief Technology Officer, ACERA
David Nelsen, Chief Executive Officer
Jeff Rieger, Chief Counsel
Betty Tse, Chief Investment Officer

Staff Excused: Margo Allen, Fiscal Services Officer

PUBLIC INPUT

None.

**CONSENT CALENDAR
REPORTS AND ACTION ITEMS**

APPROVAL of APPLICATIONS FOR SERVICE RETIREMENT

Appendix A

APPROVAL of APPLICATIONS FOR RETIREMENT, DEFERRED

*Appendix B
Appendix B-1*

APPROVAL of APPLICATIONS FOR DEFERRED TRANSFER

None

LIST OF DECEASED MEMBERS

Appendix D

APPROVAL of REQUEST FOR 130 BI-WEEKLY PAYMENTS TO RE-DEPOSIT CONTRIBUTIONS AND GAIN CREDIT

Appendix E

APPROVAL of STAFF RECOMMENDATIONS (UNCONTESTED) FOR DISABILITY RETIREMENTS

Appendix F

APPROVAL of HEARING OFFICER RECOMMENDATIONS FOR DISABILITY RETIREMENTS

None

APPROVAL of COMMITTEE and BOARD MINUTES

*July 14, 2021 Investment Committee Minutes
July 15, 2021 Minutes of the Regular Board Meeting
August 4, 2021 Operations Committee Minutes
August 4, 2021 Retirees Committee Minutes
August 11, 2021 Investment Committee Minutes*

MISCELLANEOUS MATTERS

*Quarterly Report on Member Under/Overpayments
2nd Quarter Call Center Report
Approve Staff Recommendation regarding Alameda Health System's New Pay Item/Code Certified or Registered Technicians – 21A
Approve Staff Recommendations regarding the County of Alameda's New Pay Items/Codes:*

- Training & Compliance Coordinator – 42R*
- Lead Water Facilities Supervisor – 42S*

21-56

It was moved by Ophelia Basgal and seconded by Liz Koppenhaver that the Board adopt the Consent Calendar, with revisions to the July 15, 2021 Board minutes. The motion carried 8 yes (Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Reilly, Wood), 0 no, and 0 abstentions. Trustee Walker was not present for the vote on the motion.

REGULAR CALENDAR
REPORTS AND ACTION ITEMS

DISABILITIES, CURRENT AND CONTINUING RECOMMENDATIONS AND MOTIONS

This Item will be addressed in Closed Session, pursuant to Gov't Code § 54957(b)

Consideration of Examination of Service-Connected Disability Retiree, Pursuant to Gov't Code § 31729:

Miya Gardere, Eligibility Service Tech III, Social Services Agency
Effective Disability Retirement Date: December 17, 2017

The Board reconvened into Open Session and the following Trustees returned:
Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Reilly, Walker and Wood

After discussion, the Board passed the following motion:

21-57

Chief Counsel Jeff Rieger reported that, in Closed Session, the Board decided to put the Miya Gardere Disability Hearing Officer Process on hold and address the matter again at the February 17, 2022 Board meeting. The votes were as follows: 5 yes (*Gamble Godfrey, Koppenhaver, Levy, Wood*), 3 no (*Basgal, Carson, Walker*), and 0 abstentions.

COMMITTEE REPORTS, RECOMMENDATIONS AND MOTIONS

This month's Committee reports were presented in the following order:

Operations:

Liz Koppenhaver gave an oral report stating that the Retirees Committee met on August 4, 2021 and was presented with, reviewed information for, and discussed the following Information Items: **1)** Operating Expenses as of 06/30/2021; **2)** Quarterly Financial Statements as of 06/30/2021; **3)** Quarterly Cash Forecast Report; **4)** Board Member Conference Expense Report as of 06/30/2021; **5)** Senior Manager Conference and Training Expense Report as of 06/30/2021; **6)** Mid-Year review of 2021 ACERA Operating Expense Budget; and **7)** Update on Disability Cases Provided by Managed Medical Review Organization (MMRO).

Retirees:

Liz Koppenhaver gave an oral report stating that the Retirees Committee met on August 4, 2021 and was presented with, reviewed information for, and discussed continuing the dental plan contributions for Plan Year 2022.

21-58

It was moved by Liz Koppenhaver and seconded by Ophelia Basgal that the Board continue the dental plan contributions for Plan Year 2022, which provides a monthly subsidy equal to the single-party dental plan coverage premium of \$44.15 for the PPO plan and \$22.18 for the DeltaCare USA plan for retirees who are receiving ACERA allowances with ten or more years of ACERA service, are service connected disability retirees, or are non-service connected disability retirees as of January 31, 2014. This is a non-vested benefit funded by contributions from the ACERA employers to the 401(h) account. After contributions are made in accordance with the County Employees Retirement Law, ACERA treats an equal amount of Supplemental Retiree Benefit Reserve assets as employer contributions for pensions. The motion carried 8 yes (*Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Koppenhaver further reported that the Committee was presented with, reviewed information for, and discussed continuing the vision plan contributions for Plan Year 2022.

21-59

It was moved by Liz Koppenhaver and seconded by George Wood that the Board continue the vision plan contributions for Plan Year 2022, which provides a monthly subsidy equal to the single-party vision plan coverage premium of \$3.97 for retirees who are receiving ACERA allowances with ten or more years of ACERA service, are service connected disability retirees, or are non-service connected disability retirees as of January 31, 2014. This is a non-vested benefit funded by contributions from the ACERA employers to the 401(h) account. After contributions are made in accordance with the County Employees Retirement Law, ACERA treats an equal amount of Supplemental Retiree Benefit Reserve assets as employer contributions for pensions. The motion carried 8 yes (*Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Koppenhaver further reported that the Committee was presented with, reviewed information for, and discussed the following Information Items: *1) Review of Dental and Vision Plans Premiums for 2022; and 2) Miscellaneous Updates.*

Minutes of the meeting were approved as part of the Consent Calendar.

Investment:

George Wood gave an oral report stating that the Investment Committee met on August 11, 2021 and was presented with, reviewed information for, and discussed approval of the Proposed Timeline, Minimum Qualifications, and Evaluation Matrix for ACERA's Absolute Return (Custom Fund of Hedge Funds) Manager Search.

21-60

It was moved by George Wood and seconded by Liz Koppenhaver that the Board approve the Proposed Timeline, Minimum Qualifications, and Evaluation Matrix for ACERA's Absolute Return (Custom Fund of Hedge Funds) Manager Search. The motion carried 8 yes (*Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Wood further reported that the Committee was presented with, reviewed information for, and discussed an Information Item regarding proxy voting education and ACERA's *Proxy Voting Policy*.

Minutes of the meeting were approved as part of the Consent Calendar.

Governance:

Ophelia Basgal gave an oral report stating that the Governance Committee met earlier that day and was presented with, reviewed information for, and discussed the Governance Committee's recommendation to affirm the *Securities Litigation Policy* without revisions.

21-61

It was moved by Ophelia Basgal and seconded by George Wood that the Board affirm the *Securities Litigation Policy* without revisions, as recommended by the Governance Committee. The motion carried 7 yes (*Basgal, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 1 abstention (*Carson*).

Trustee Basgal further reported that the Committee was presented with, reviewed information for, and discussed the Governance Committee's recommended revisions to the *Record Retention Policy*.

21-62

It was moved by Ophelia Basgal and seconded by George Wood that the Board adopt the Governance Committee's recommended revisions to the *Record Retention Policy*, which were shown in the redline in the Governance Committee agenda packet. The motion carried 7 yes (*Basgal, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 1 abstention (*Carson*).

Trustee Basgal further reported that the Committee was presented with, reviewed information for, and discussed the Governance Committee’s recommended revisions to the *Outside Counsel Policy*.

21-63

It was moved by Ophelia Basgal and seconded by Liz Koppenhaver that the Board adopt the Governance Committee’s recommended revisions to the *Outside Counsel Policy*, which were shown in the redline in the Governance Committee agenda packet, including a revision to re-insert a paragraph (Policy Guidelines, Page 2, Section III.B.) that was inadvertently deleted that relates to the Chief Executive Officer and Chief’s Counsel’s ability to hire Consultants, Investigators, etc. The motion carried 5 yes (*Basgal, Gamble, Godfrey, Koppenhaver, Levy*), 0 no, and 3 abstentions (*Carson, Walker, Wood*).

Trustee Basgal further reported that the Committee was presented with, reviewed information for, and discussed the Governance Committee’s recommended revisions to the *Retiree Payroll Deduction Policy*.

21-64

It was moved by Ophelia Basgal and seconded by George Wood that the Board adopt the Governance Committee’s recommended revisions to the *Retiree Payroll Deduction Policy*, which were shown in the redline in the Governance Committee agenda packet, including a revision (Policy Guidelines, Page 2, Section III.D.) delegating Staff the ability to establish the time period when Retirees can submit stop payments and a guarantee when the stop payments will be processed. The motion carried 7 yes (*Basgal, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 1 abstention (*Carson*).

Minutes of the meeting will be presented to the Board for adoption on the Consent Calendar at the September 16, 2021 Board meeting.

NEW BUSINESS:

David Nelsen, Chief Executive Officer’s Report

Chief Executive Officer Dave Nelsen presented his August 19, 2021, written CEO Report which provided an update on: **1)** Committee and Board Action Items; **2)** Other Items, which included updates on: **a)** COVID-19 Responses; **b)** Pension Administration System Project; **c)** Board Election; **d)** Repeal of Governor’s Emergency Orders; and **e)** Key Performance Indicators.

Mr. Nelsen reported the status of the re-opening of ACERA's Offices stating that very few members have taken advantage of the in-person appointments. Mr. Nelsen stated he may suspend the in-person appointments until further notice given the rise in COVID cases and the positive feedback received from members regarding ACERA's virtual appointments. Mr. Nelsen will keep the Board apprised of the status.

Mr. Nelsen reported the status of the Board Election for Seat 2 (General Member) stating that *Board Election Information Packets* will be available on ACERA's Website on August 30, 2021 and must be returned to ACERA by September 27, 2021. To ensure Staff and Members' safety due to the ongoing Pandemic, Mr. Nelsen requested that the Board allow the ACERA Elections Coordinator to accept copies of original (wet) endorsed signatures. After discussion, the Board agreed to allow the ACERA Elections Coordinator to accept several pages of the candidate's *Nomination Petition* with *copied* endorsed signatures in lieu of original (wet) endorsed signatures and that the copied endorsed signatures must be verified by ACERA Staff to ensure the signatures correspond to an active general member. Chief Counsel Jeff Rieger reminded the Board that per ACERA's *Board Elections Policy* (Page 3 Section VI.), the candidate's *original* (wet) signature must be affixed to the *Candidate's Application*.

Mr. Nelsen reported the status of the Retiree Return to Work issue stating that the Governor issued a new Order this week suspending the 180 day waiting period due to the rise in COVID cases. It was noted that the Order is very confusing. Updated information regarding direction from the Governor will be provided to the Participating Employers and will also be made available on ACERA's Website. Mr. Nelsen will also keep the Board apprised of the status.

Mr. Nelsen informed the Board that due to the rise in COVID cases, the Governor may extend the suspension of certain *Brown Act* requirements. Mr. Nelsen will keep the Board apprised of the status.

Mr. Nelsen reported the status of Assembly Bill 826 (Bill) that was recently introduced by SEIU in coordination with Ventura County that relates to reporting compensation that was deemed legally non-reportable as "compensation earnable." Mr. Nelsen reported that he and Eric Stern, who are Co-Chairs of the SACRS Legislative Counsel, prepared an Opposition Letter to the Legislature regarding this issue. However, per the SACRS Board, Messrs. Nelsen and Stern's Opposition Letter was not sent. It was noted that San Joaquin and Sonoma Counties also prepared and sent Opposition Letters to the Legislature. Mr. Nelsen will keep the Board apprised of the status.

Mr. Nelsen announced that ACERA's Fiscal Services Officer Margo Allen has accepted a Chief of Operations position at the Sacramento County Employees' Retirement System, which is closer to her Home. It was noted that Ms. Allen also performed some of the duties of the ACERA Assistant Chief Executive Officer of Operations. The Board and Staff expressed their appreciation and gratitude to Ms. Allen for all of her hard work and expressed she will be truly missed. Mr. Nelsen reported that he will recruit and fill the ACERA Assistant CEO of Operations position upon Ms. Allen's departure.

CONFERENCE/ORAL REPORTS

It was noted that the Milken Conference is the most expensive, but is a valuable and very educational Conference. For that reason, Trustees who attend the Conference agreed to give the Board an oral report upon their return from the Conference. Mr. Rieger informed the Board that last year's Conference Sessions were made available on Milken's Website, free of charge. I was noted that this year's Conference Sessions may also be made available on Milken's Website, free of charge.

ANNOUNCEMENTS

None.

BOARD INPUT

None.

CLOSED SESSION

- A. Conference With Legal Counsel--Existing Litigation (Gov't Code § 54956.9(d)(1)):

Alameda County Deputy Sheriff's Association v. Alameda County Employees' Retirement Association, Contra Costa County Superior Court, Case No. MSN12-1870.

The Board reconvened into Open Session and the following Trustees returned:
Basgal, Godfrey, Koppenhaver, Levy, Reilly and Wood

Vice-Chair Godfrey stated the Board took no reportable action on the *ACDSA* matter.

ADJOURNMENT

The meeting adjourned at approximately 3:56 p.m.

Respectfully Submitted,



David Nelsen
Chief Executive Officer

9/16/21

Date Adopted

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

ALVEY, Patricia
Effective: 6/12/2021
Sheriff's Department

GORECKI, Colleen
Effective: 5/29/2021
Superior Court

BACA, Jerald
Effective: 5/1/2021
Social Services Agency

GROVE, Renee
Effective: 5/1/2021
Superior Court

BARTHMAN, Philip
Effective: 6/20/2021
Public Works Agency

HERRERO, Mary
Effective: 5/29/2021
Assessor

BATES, John
Effective: 1/23/2021
Public Works Agency

JAMES, Josefa
Effective: 5/29/2021
District Attorney

BOYD-KIRKENDOLL, Sherilyn
Effective: 6/1/2021
Alameda Health System

LADUA, Zerlyn
Effective: 5/29/2021
Health Care Services Agency

BRENNAN, Eric
Effective: 4/1/2021
Zone 7

LEE, Clarence
Effective: 1/27/2021
Non-Member

BRUM, Joshua
Effective: 5/7/2021
Sheriff's Office

LIAS, Renee
Effective: 6/1/2021
County Counsel

COPELAND, Jody
Effective: 5/1/2021
Alameda Health System

LOFTON, Dalonna
Effective: 11/13/2020
Alameda Health System

DAVIS, Marlina
Effective: 4/16/2021
Probation Department

MERCADAL, Michael
Effective: 5/29/2021
Sheriff's Department

DOAN, Gina
Effective: 4/12/2021
Alameda Health System

MICHAELS, Gerald
Effective: 5/13/2021
Health Care Services Agency

DUNTON, Robert
Effective: 6/12/2021
General Services Agency

MINTER, Anita
Effective: 5/1/2021
Health Care Services Agency

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

MURRELL, Darleen
Effective: 5/15/2021
Alameda Health System

RETTING-ZUCCHI, Ronald
Effective: 6/26/2021
Health Care Services Agency

ORTIZ, Martha
Effective: 6/2/2021
Social Services Agency

SEGUR, Darren
Effective: 5/31/2021
LARPD

OYATEDOR, Kent
Effective: 6/21/2021
Social Services Agency

TAFOYA, Dale
Effective: 6/1/2021
Probation Department

PATRICIO, Jack
Effective: 5/29/2021
Probation Department

TRIGALET, Lori
Effective: 6/12/2021
Health Care Services Agency

**APPENDIX B
APPLICATION FOR DEFERRED RETIREMENT**

ANDERSON, Nanci E.
Superior Court
Effective Date: 6/7/2021

BROWN, Tamia N.
Social Services Agency
Effective: 7/2/2021

ATKINS, Jeremy D.
Health Care Services Agency
Effective: 7/9/2021

CASTRO, Leonicia A.
Health Care Services Agency
Effective: 5/29/2021

BAGGEROER, Cheryl E.
Health Care Services Agency
Effective: 6/11/2021

CUMMINS, Jeremiah D.
Sheriff's Office
Effective: 2/19/2021

BALLOU, James M.
Zone 7
Effective: 5/20/2021

FIGUEROA, Michelle F. F.
Probation Department
Effective: 6/9/2021

BLACK, Teresa, A.
Alameda Health System
Effective: 6/1/2021

GORDON, Sheena A.
Alameda Health System
Effective: 6/9/2021

BOYD, Monty R.
General Services Agency
Effective: 7/9/2021

GRAY, Stephen W.
Social Services Agency
Effective: 6/30/2021

**APPENDIX B
APPLICATION FOR DEFERRED RETIREMENT**

GUISE, Ngoc Oanh T.
Superior Court
Effective: 4/30/2021

NEFOUSE, Louis D.
County Counsel
Effective: 1/29/2021

HOLLAND, Elizabeth C.
Alameda Health System
Effective: 6/25/2021

OLIVAREZ, Alexandra S.
Sheriff's Office
Effective: 6/18/2021

HOLT, Laurina M.
Sheriff's Office
Effective: 7/9/2021

OWENS, Kenneth R.
Probation Department
Effective: 2/3/2021

HOPKINS, Willie A.
General Services Agency
Effective: 6/17/2021

PARKER, Dustin
Sheriff's Office
Effective: 7/2/2021

MACK, Leandra R.
Alameda Health System
Effective Date: 1/29/2021

POULOSE, Rachel
Alameda Health System
Effective: 2/23/2021

MARTINEZ, Kristi L.
Assessor
Effective: 6/10/2021

QUIROZ, Amelia G.
Social Services Agency
Effective: 2/19/2021

MCDEVITT-PARKS, Randall K.
Library
Effective: 1/29/2021

RAMOS, Gabriela E.
Health Care Services Agency
Effective: 3/5/2021

MOORE, Britt D.
Social Services Agency
Effective: 5/17/2021

REDMOND, Anthony
Alameda Health System
Effective: 3/10/2021

MOORE, LYNDSEY L.
County Counsel
Effective: 6/11/2021

RUDA, Natalia G.
Social Services Agency
Effective: 4/23/2021

MORELOS, Alejandra
Alameda Health System
Effective: 5/20/2021

SANCHEZ, Mirtha T.
Superior Court
Effective Date: 6/30/2021

MUNOZ RAMOS, Cinthya J.
Board of Supervisors
Effective: 4/30/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFERRED**

AJAELO, Nkiruka E.
Social Services Agency
Effective Date: 6/11/2021

CHAE, Andrew D.
Library
Effective: 6/30/2021

BALDOZ, Ellaline M.
Alameda Health System
Effective: 6/7/2021

CHEUNG, Keith
Probation Department
Effective: 7/8/2021

BALDWIN, Beth A.
Public Works Agency
Effective: 7/2/2021

DAMANI, Annalyn E.
Health Care Services Agency
Effective: 3/19/2021

BANDA, Alma
Superior Court
Effective: 4/30/2021

DEHNERT, Tamara L.
Social Services Agency
Effective: 5/12/2021

BASSILLY, Caroline N.
Alameda Health System
Effective: 3/25/2021

DOYLE, Alisa
Alameda Health System
Effective: 5/21/2021

BAYUTAS, Francis P.
Sheriff's Office
Effective: 7/8/2021

EAGLE, April O.
Alameda Health System
Effective Date: 6/21/2021

BECK, Matthew W.
Alameda Health System
Effective: 6/1/2021

EVANS, Dale E.
Social Services Agency
Effective: 5/7/2021

BOND, Wendy L.
Social Services Agency
Effective: 5/18/2021

FLORES, Ana I.
County Counsel
Effective: 3/12/2021

BOUTTE, Portia S.
General Services Agency
Effective: 7/2/2021

GALEANO, Xiomara L.
Superior Court
Effective: 4/30/2021

BRADFORD, Anthony M.
Superior Court
Effective: 7/2/2021

GONZALEZ, Isaac J.
Superior Court
Effective: 4/9/2021

BRESCIA-PENA, Ande R.
Superior Court
Effective: 7/2/2021

GRAY, Takiyah
Social Services Agency
Effective: 5/10/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFERRED**

GREWAL, Suzanne
Superior Court
Effective: 6/25/2021

KWAN, Edric W. H.
Public Works Agency
Effective: 6/11/2021

HENNEN, Araina, L.
Social Services Agency
Effective: 1/28/2021

MADISON, Shauna R.
Public Defender
Effective: 5/4/2021

HERNANDEZ, Senjace
Social Services Agency
Effective: 6/11/2021

MAHLER, Alphonse R.
General Services Agency
Effective: 4/9/2021

HONG, Ju Young
Health Care Services Agency
Effective: 7/7/2021

MARTINEZ GARCIA, Diana L.
Social Services Agency
Effective: 2/19/2021

HSIEH, Kristina
Health Care Services Agency
Effective: 7/9/2021

MARTINS, Yi Z.
Superior Court
Effective: 4/30/2021

HSU, Thomas
Zone 7
Effective: 7/1/2021

MCELVEEN, Kristina L.
Information Technology
Effective: 4/13/2021

ILAG, Rowena S.
Health Care Services Agency
Effective: 2/19/2021

MERRITT, Brianna A.
Alameda Health System
Effective: 3/6/2021

ISAAC, Matthew
District Attorney's Office
Effective: 6/18/2021

METTERS, James R.
Human Resources
Effective: 3/22/2021

JENNINGS, Kim
Superior Court
Effective: 4/9/2021

MORRISON, Virginia L.
Information Technology
Effective: 5/26/2021

KIM, Hyun J.
Social Services Agency
Effective: 6/28/2021

MOTLEY, Breanna C.
Social Services Agency
Effective: 2/19/2021

KREEFT, Anna R.
Alameda Health System
Effective Date: 5/12/2021

NEWMAN, Abby N.
Sheriff's Office
Effective: 6/11/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFFERED**

NGUYEN, Vivian L.
Alameda Health System
Effective: 6/18/2021

RAAD, Zyde
Health Care Services Agency
Effective: 5/14/2021

PAIGE, Lesley J.
Health Care Services Agency
Effective: 2/26/2021

RAJAN, Ranjeet
Alameda Health System
Effective: 5/21/2021

PASION, Caroline P.
Superior Court
Effective: 5/21/2021

RAMOS, Patsy J.
Alameda Healthy System
Effective: 4/18/2021

PEARL, Anna R.
Alameda Health System
Effective: 3/18/2021

RAMSEY, Lajuan M.
Community Development Agency
Effective: 6/25/2021

PELINGON, Venus C.
Alameda Health System
Effective Date: 2/26/2021

RANSOM, Shaunetta M.
Alameda Health System
Effective: 1/28/2021

PEREIRA, Jordan V.
Sheriff's Office
Effective: 3/22/2021

REDING, Laura
Superior Court
Effective: 4/9/2021

PEREZ, Genesis A.
Social Services Agency
Effective: 6/25/2021

RONQUILLO LASTRA, Sylvia A.
Sheriff's Office
Effective: 7/3/2021

PERRON, Stephanie M.
Social Services Agency
Effective: 3/5/2021

ROOS, Chelsey M.
Library
Effective: 5/26/2021

PIPER, CheRonn
Superior Court
Effective: 1/22/2021

ROSALES-VILLANUEVA, Miguel A.
Social Services Agency
Effective: 6/14/2021

PURNELL, Broderick J.
Health Care Services Agency
Effective: 6/11/2021

ROSSETTI, Maria A.
Assessor
Effective Date: 6/29/2021

QUINTANILLA, Alex B.
Health Care Services Agency
Effective: 5/7/2021

SALMON, Carolyn A.
Superior Court
Effective: 6/29/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFFERED**

SANDHU, Anureet K.
Health Care Services Agency
Effective: 5/12/2021

STARK, Anna R.
Alameda Health System
Effective: 5/28/2021

SIMPSON, Nichelle M.
Human Resource Services
Effective: 7/9/2021

WOO, Mary M.
Human Resource Services
Effective: 7/9/2021

YOUNG, Yvonne
Health Care Services Agency
Effective: 5/28/2021

**APPENDIX D
LIST OF DECEASED MEMBERS**

AGDAMAG, Salome
Sheriff's Office
6/11/2021

GREEN, Janice
Social Services Agency
7/3/2021

BUTTS, Lila
Alameda Health System
6/11/2021

HSU, Grace
Social Services Agency
5/1/2021

CARUTHERS, James
Assessor
7/2/2021

JONES, Margaret
Assessor
6/23/2021

COLEMAN, David
Superior Court
6/20/2021

KELDGORD, Robert
Probation Department
7/10/2021

DANIELSON, Laurence
General Services Agency
6/25/2021

KOCI, Helen
Social Services Agency
7/13/2021

DUNCAN, Donald
Probation Department
6/10/2021

KUMLER, Sherrill
Library
6/2/2021

EDWARDS, Phyllis
Public Defender
7/1/2021

GORDON, Joseph
Social Services Agency
7/4/2021

**APPENDIX D
LIST OF DECEASED MEMBERS**

LARSEN, Lawrence
General Services Agency
6/25/2021

VICKERY, James
Public Works Agency
6/27/2021

MAAS, Wayne
Sheriff's Office
6/16/2021

WEILAND, Joann
Alameda Health System
7/8/2021

ORELLANA, Leandro
Health Care Services Agency
3/23/2021

WHEAT, Susan
Alameda Health System
7/22/2021

PORTILLO, Jose
Non-Mbr Survivor of Helen Portillo
7/1/2021

WHITE, Perry
Dept. of Child Support Services
7/15/2021

SPEAR, Joseph
Sheriff's Office
7/25/2021

WILLIS, Barbara
Alameda Health System
7/7/2021

**APPENDIX E
REQUEST FOR 130 BI-WEEKLY PAYMENTS TO
RE-DEPOSIT CONTRIBUTIONS AND GAIN CREDIT**

DONAHUE, Shamaneh
Government Code § 31641.5 Part Time & Days Prior

**APPENDIX F
APPLICATION FOR DISABILITY RETIREMENT**

Name: Delbridge, Lance
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Mr. Delbridges's application for a service-connected disability, and waiving future annual medical examinations and questionnaires at this time.

APPENDIX F
APPLICATION FOR DISABILITY RETIREMENT

Name: DeSousa, Lorena
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Ms. DeSousa's application for a service-connected disability, and waiving future annual medical examinations and questionnaires at this time.

Name: Garner, Jean
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Ms. Garner's application for a service-connected disability, and waiving future annual medical examinations and questionnaires.

Name: Giles, Nathaniel
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Mr. Gile's application for a service-connected disability, and waiving future annual medical examinations and questionnaires.

Name: Guffey, Kenneth
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Mr. Guffey's application for a service-connected disability, and waiving future annual medical examinations and questionnaires.

**APPENDIX F
APPLICATION FOR DISABILITY RETIREMENT**

Name: Stephens, Una
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Ms. Stephens's application for a service-connected disability, and waiving future annual medical examinations and questionnaires.
