



ALAMEDA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION
BOARD OF RETIREMENT
MINUTES

THIS MEETING WAS CONDUCTED VIA TELECONFERENCE WITH VIDEO

Thursday, June 17, 2021

Chair Dale Amaral called the meeting to order at 2:03 p.m.

Trustees Present: Dale Amaral
Ophelia Basgal (*Arrived After Roll Call*)
Keith Carson
Tarrell Gamble (*Arrived After Roll Call*)
Jaime Godfrey
Liz Koppenhaver
Henry Levy
Darryl Walker (*Arrived After Roll Call*)
George Wood
Nancy Reilly (*Alternate*)

Staff Present: Margo Allen, Fiscal Services Officer
Victoria Arruda, Human Resource Officer
Angela Bradford, Executive Secretary
Sandra Dueñas-Cuevas, Benefits Manager
Kathy Foster, Assistant Chief Executive Officer
Jessica Huffman, Benefits Manager
Harsh Jadhav, Chief of Internal Audit
Vijay Jagar, Retirement Chief Technology Officer, ACERA
David Nelsen, Chief Executive Officer
Jeff Rieger, Chief Counsel
Betty Tse, Chief Investment Officer

PUBLIC INPUT

Cynthia Landry, Retirement Security Committee Chair for SEIU, Local 1021, requested that the Board postpone the “Straddling” discussion, as SEIU, Local 1021, was not aware the Board would be making its decision at today’s meeting. During the “Straddling” discussion, Pete Albert, ACRE President; Ms. Taylor Davies-Mahaffey of Mastagni Holstedt, Attorney for ACMEA and ACDSA; and ACERA Safety member Mr. David Haitema (ACERA Safety member Eduard Braun was present with Mr. Haitema) also requested that the Board postpone its decision on “Straddling,” as thousands of active members could be negatively impacted. ACERA Chief Executive Officer Dave Nelsen and ACERA Chief Counsel Jeff Rieger reported that in compliance with the *Brown Act*, ACERA performed its due diligence by affirmatively notifying all interested parties, including Ann Yen Attorney for SEIU, Local 1021, of the June 2, 2021 Operations Committee meeting and today’s Board meeting. Ms. Landry, Mr. Albert, Ms. Davies-Mahaffey and Mr. Haitema all indicated they are in support of “Straddling.” It was noted that Anthony O’Brien of the Attorney General’s Office was present at today’s Board meeting.

**CONSENT CALENDAR
REPORTS AND ACTION ITEMS**

APPROVAL of APPLICATIONS FOR SERVICE RETIREMENT

Appendix A

APPROVAL of APPLICATIONS FOR RETIREMENT, DEFERRED

*Appendix B
Appendix B-1*

APPROVAL of APPLICATIONS FOR DEFERRED TRANSFER

None

LIST OF DECEASED MEMBERS

Appendix D

**APPROVAL of REQUEST FOR 130 BI-WEEKLY PAYMENTS TO RE-DEPOSIT
CONTRIBUTIONS AND GAIN CREDIT**

Appendix E

**APPROVAL of STAFF RECOMMENDATIONS (UNCONTESTED) FOR
DISABILITY RETIREMENTS**

Appendix F

**APPROVAL of HEARING OFFICER RECOMMENDATIONS FOR DISABILITY
RETIREMENTS**

None

APPROVAL of BOARD and COMMITTEE MINUTES

*May 19, 2021 Governance Committee Minutes
May 20, 2021 Actuarial Committee Minutes
May 20, 2021 Audit Committee Minutes
May 20, 2021 Minutes of the Regular Board Meeting
June 2, 2021 Operations Committee Minutes
June 2, 2021 Retirees Committee Minutes
June 9, 2021 Investment Committee Minutes*

MISCELLANEOUS MATTER

None

21-39

It was moved by Jaime Godfrey and seconded by Henry Levy that the Board adopt the Consent Calendar. The motion carried 9 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

REGULAR CALENDAR
REPORTS AND ACTION ITEMS

DISABILITIES, CURRENT AND CONTINUING RECOMMENDATIONS AND MOTIONS

The Board adjourned into Closed Session to discuss the following Disability matter:

Consideration of Examination of Service-Connected Disability Retiree, Pursuant to Gov't Code § 31729:

Miya Gardere, Eligibility Service Tech III, Social Services Agency
Service: 15 Years, 3 Months, 13 Days
Effective Disability Retirement Date: December 17, 2017

The Board reconvened into Open Session and the following Trustees returned: *Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood and Reilly.*

After discussion, the Board passed the following motion:

21-40

It was moved by Tarrell Gamble and Seconded by Darryl Walker that the Board direct Staff to refer the Miya Gardere disability matter to a Hearing Officer to take evidence and prepare recommendations for the Board's consideration at a later Board meeting. The motion carried 9 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

COMMITTEE REPORTS, RECOMMENDATIONS AND MOTIONS

This month's Committee reports were presented in the following order:

Retirees:

Liz Koppenhaver gave an oral report stating that the Retirees Committee met on June 2, 2021 and was presented with, reviewed information for, and discussed the payment for the Implicit Subsidy Cost for 2020.

21-41

It was moved by Liz Koppenhaver and seconded by Ophelia Basgal that the Board authorize Staff to transfer \$7,484,411 from the Supplemental Retiree Benefit Reserve account to the County Advance Reserve to be amortized over 20 years as the Implicit Subsidy payment for Plan Year 2020. The motion carried 9 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Koppenhaver further reported that the Committee was presented with, reviewed information for, and discussed the Statement of Intent to continue the Implicit Subsidy Program for health Plan Year 2022.

21-42

It was moved by Liz Koppenhaver and seconded by Jaime Godfrey that the Board adopt a Statement of Intent to continue the Implicit Subsidy Program for health Plan Year 2022, following a determination by ACERA at the end of Plan Year 2022 that the amount is not greater than the actual retiree Implicit Subsidy. The motion carried 8 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Wood*), 0 no, and 0 abstentions. *Trustee Walker did not respond when his name was called for the vote on the motion.*

Trustee Koppenhaver further reported that the Committee was presented with, reviewed information for, and discussed the following Information Items: **1)** Health Care Inflation/Trends; **2)** Projected Benefit Costs Funded through the Supplemental Retiree Benefit Reserve; **3)** Monthly Medical Allowance for 2022; **4)** 2022 Medical Plans Update/Renewal Requests of ACERA/County of Alameda; **5)** Annual Health Care Planning Meeting with Retiree Groups; **6)** Health Reimbursement Arrangement Account Balances and Reimbursements; **7)** Plans for Open Enrollment and Retiree Health and Wellness Fair; and **8)** Miscellaneous Updates.

Minutes of the meeting were approved as part of the Consent Calendar.

Investment:

George Wood gave an oral report stating that the Investment Committee met on June 9, 2021 and was presented with, reviewed information for, and discussed an up to \$50 million investment in Starwood Distressed Opportunity Fund XII as part of ACERA's Real Estate Portfolio Opportunistic.

21-43

It was moved by George Wood and seconded by Jaime Godfrey that the Board adopt an up to \$50 million investment in Starwood Distressed Opportunity Fund XII as part of ACERA's Real Estate Portfolio Opportunistic, pending completion of Legal and Investment due diligence and successful contract negotiations. The motion carried 9 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Wood further reported that the Investment Committee was presented with, reviewed information for, and discussed changes to ACERA's Portfolio Asset Allocation.

21-44

It was moved by George Wood and seconded by Liz Koppenhaver that the Board approve changes to ACERA's Portfolio Asset Allocation. The motion carried 9 yes (Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood), 0 no, and 0 abstentions.

The Committee was also presented with reviewed information for, and discussed the following Information Items: **1)** Semiannual Performance Review for the Period Ending 03/31/2021 – Real Estate; **2)** Semiannual Performance Review for the Period Ending 03/31/2021 – Equities and Fixed Income; **3)** Semiannual Performance Review for the Period Ending 03/31/2021 – Absolute Return; **4)** Semiannual Performance Review for the Period Ending 12/31/2020 – Private Equity; **5)** Semiannual Performance Review for the Period Ending 12/31/2020 – Private Credit; and **6)** Semiannual Performance Review for the Period Ending 12/31/2020 – Real Assets.

Minutes of the meeting were approved as part of the Consent Calendar.

Actuarial:

At the beginning of the discussion of this item during the Actuarial Committee meeting, Chief Counsel Jeff Rieger explained that the County is a source of income for five Trustees, but all ACERA Trustees could participate in the discussion and vote on this matter under the Political Reform Act and Gov't Code § 1090. Chief Counsel noted for the record, pursuant to Gov't Code § 1091.5(a)(9), that the County is a source of income for Trustees Carson, Levy, Amaral, Walker and Wood.

Tarrell Gamble gave an oral report stating that the Actuarial Committee met earlier that day and was presented with, reviewed information for, and discussed approving a Memorandum of Understanding with the County of Alameda regarding its anticipated extraordinary contributions to fund a portion of its Safety unfunded liabilities; and adoption of the revised 2021-2022 Safety contribution rates for the County of Alameda.

21-45

It was moved by Tarrell Gamble and seconded by George Wood that the Board approve a Memorandum of Understanding with the County of Alameda regarding its anticipated extraordinary contributions to fund a portion of its Safety unfunded liabilities; and adopt the revised 2021-2022 Safety contribution rates for the County of Alameda. The motion carried 9 yes (Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood), 0 no, and 0 abstentions.

Trustee Gamble further reported that the Committee was presented with, reviewed information for, and discussed receipt of Livermore Area Recreation & Park District's anticipated Pension Obligation Bond (POB) contributions to fund a portion of its funded liabilities; and adoption of the revised 2021-2022 contribution rates for LARPD.

21-46

It was moved by Tarrell Gamble and seconded by Henry Levy that the Board approve ACERA's receipt of the Livermore Area Recreation & Park District's anticipated Pension Obligation Bond (POB) contributions to fund a portion of its funded liabilities; and adopt the revised 2021-2022 contribution rates for LARPD. The motion carried 9 yes (*Amaral, Basgal, Carson, Gamble, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions.

Trustee Gamble further reported that the Committee was presented with, reviewed information for, and discussed an Information Item regarding Segal's presentation of the Risk Assessment including deterministic projections based on the Actuarial Valuation and Review as of December 31, 2020.

Minutes of the meeting will be presented to the Board for adoption on the Consent Calendar at the June 17, 2021 Board meeting.

Audit:

Henry Levy gave an oral report stating that the Audit Committee met earlier that day and was presented with, reviewed information for, and discussed the audited Schedule of Employer Allocations and Schedule of Employer Allocations and Schedule of Pension Amounts by Employer; and the audited Schedule of Employer Allocations and Schedule of OPEB Amounts by Employer Based on the Governmental Accounting Standards Board (GASB) Statement No. 67 and Statement No. 74, as of December 31, 2020.

21-47

It was moved by Henry Levy and seconded by Liz Koppenhaver that the Board adopt the audited Schedule of Employer Allocations and Schedule of Employer Allocations and Schedule of Pension Amounts by Employer; and the audited Schedule of Employer Allocations and Schedule of OPEB Amounts by Employer Based on the Governmental Accounting Standards Board (GASB) Statement No. 67 and Statement No. 74, as of December 31, 2020. The motion carried 8 yes (*Amaral, Basgal, Carson, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 1 abstention (*Gamble*).

Trustee Levy further reported that the Committee was presented with, reviewed information for, and discussed the following Information Items: *External Audit: 1) GASB Statement No. 68 and GASB Statement No. 75 Valuations and Employer Schedules as of December 31, 2020: Internal Audit: 2) Internal Audit Plan: and 3) Completed audits.*

Minutes of the meeting will be presented to the Board for adoption on the Consent Calendar at the June 17, 2021 Board meeting.

Operations:

Jaime Godfrey gave an oral report stating that the Operations Committee met on June 2, 2021 to discuss ACERA's practices regarding the inclusion of leave sell back and leave cash out in Tier 1, 2 and 3 members' "compensation earnable" and "final compensation ("Straddling").

Mr. Rieger reported he gave a lengthy presentation and provided various materials regarding the "Straddling" issue at the June 2, 2021 Operations Committee meeting and reported the Committee did not make a recommendation at that time. Mr. Rieger provided updated materials for today's meeting and explained the main issue regarding the practice of "Straddling." Mr. Rieger reported that the language in the statute allows "Straddling." However, the Supreme Court issued its opinion in the *ACDSA* matter that suggests "Straddling" is inappropriate and based on that opinion, five Retirement Systems have changed its practices. It was noted the Attorney General intends to initiate litigation that will require ACERA to eliminate "Straddling." Mr. Rieger recommended that the Board exercise its best judgment and that the Board consider recommendations for three sub-issues contained in Mr. Rieger's June 17, 2021 memo when the Board makes its decision. After discussion, the Board adjourned into Closed Session to further discuss the litigation aspect of the "Straddling" issue.

The Board reconvened into Open Session and the following Trustees returned: ***Amaral, Basgal, Godfrey, Koppenhaver, Levy, Walker, Wood and Reilly.*** ***Trustees Carson and Gamble did not return to Open Session.***

Trustee Godfrey stated that there was no reportable action taken in Closed Session.

Trustee Wood expressed his concerns and stated he was unable to make an informed decision due to the lack of information on "Straddling." ACERA's Outside Counsel Harvey Leiderman of Reed Smith was present at today's Board meeting wherein he stated his opinion, answered questions and identified the potential risks involved, including the possibility of continued litigation by the Attorney General against ACERA if it continued the practice of "Straddling" going forward. Trustees expressed their concerns and after discussion, the majority of Trustees expressed they are not in favor of continuing the practice of "Straddling" due to the impact it may have on thousands of retirees. The Board decided to follow Mr. Rieger's applicable recommendations contained in his June 17, 2021 memo. The Board passed the following motion:

21-48

It was moved by Liz Koppenhaver and seconded by Henry Levy that the Board 1) direct Staff to eliminate the practice of "Straddling," effective June 18, 2021; 2) direct Staff to determine the amount that was "payable" in each 12-month period by using the rate of pay that applied in each 12-month period; and 3) direct Staff to determine how much leave was actually "earned" throughout each 12-month period, rather than attributing the member's accrual rate at termination to the entire final compensation period. The motion carried 5 yes (*Amaral, Basgal, Godfrey, Koppenhaver, Levy*), 2 nos (*Walker, Wood*), and 0 abstentions. *Trustees Carson and Gamble were not present for the vote on the motion.*

Trustee Godfrey further reported that the Operations Committee was presented with, reviewed information for, and discussed purchasing \$15 million of Fiduciary Liability Insurance Coverage.

21-49

It was moved by Jaime Godfrey and seconded by Ophelia Basgal that the Board direct Staff to purchase \$15 million of Fiduciary Liability Insurance Coverage. The motion carried 7 yes (*Amaral, Basgal, Godfrey, Koppenhaver, Levy, Walker, Wood*), 0 no, and 0 abstentions. Trustees Carson and Gamble were not present for the vote on the motion.

Trustee Godfrey further reported that the Operations Committee was presented with, reviewed information for, and discussed the following Information Items: *1) Operating Expenses as of 04/30/2021; 2) Board of Retirement 2021 election for the second member seat to represent the general membership on the Board of Retirement; and 3) Update on Disability Cases Provided by Managed Medical Review Organization (MMRO).*

Minutes of the meeting were approved as part of the Consent Calendar.

NEW BUSINESS:

David Nelsen, Chief Executive Officer's Report

Chief Executive Officer Dave Nelsen presented his June 17, 2021, written CEO Report which provided an update on: *1) Committee and Board Action Items; 2) Conference/Event Schedule 3) Other Items*, which included updates on: *a) COVID-19 Responses; b) Pension Administration System Project; c) County's Additional Contributions; d) Repeal of Governor's Emergency Orders; and e) Key Performance Indicators*. Mr. Nelsen reported that ACERA received information from the Governor's Office that included: *1) rescission of the Governor's Executive Orders on return to work rules, effective June 30, 2021; and 2) suspension of some of the Brown Act rules that allow virtual Committee and Board meetings, effective September 30, 2021*. Mr. Nelsen reminded the Board that starting in July 2021, ACERA will conduct a combination of in-person and virtual Committee and/or Board meetings. Mr. Nelsen reported he will re-visit the issue of continuing virtual (remote) Committee and Board meetings, which will be discussed at a future Board meeting.

CONFERENCE/ORAL REPORTS

None.

ANNOUNCEMENTS

None.

BOARD INPUT

Trustees and Staff expressed their appreciation to Trustee Godfrey on how well he conducted the "Straddling" discussion at today's Closed Session.

Trustees Congratulated Mr. Nelsen on his recent Marriage.

CLOSED SESSION

- A. Conference With Legal Counsel--Existing Litigation (Gov't Code § 54956.9(d)(1)):

Alameda County Deputy Sheriff's Association v. Alameda County Employees' Retirement Association, Contra Costa County Superior Court, Case No. MSN12-1870.

The Board took no reportable action on the *ACDSA* matter.

- B. Gov't Code § 54957: Consideration of Examination of Service-Connected Disability Retiree Miya Gardere, Pursuant to Gov't Code § 31729 [**See** Motion No. **21-40** above.]

ADJOURNMENT

The meeting adjourned at approximately 5:23 p.m.

Respectfully Submitted,



David Nelsen
Chief Executive Officer

7/15/21

Date Adopted

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

ADAMS, Albertina
Effective: 4/1/2021
Alameda Health System

CACERES, Carlos
Effective: 3/31/2021
Superior Court

ANAYA, Antonieta
Effective: 4/17/2021
Public Defender

CARROLL, Michael
Effective: 4/1/2021
Sheriff's Office

APONTE, Angel
Effective: 4/1/2021
Social Services Agency

CATUREGLI, Robert
Effective: 4/1/2021
Public Defender

BANKS, Anthony
Effective: 3/31/2021
District Attorney

CHENG, Yi
Effective: 4/1/2021
Social Services Agency

BANKS, George
Effective: 4/17/2021
Health Care Services Agency

COWAN, Rory
Effective: 4/1/2021
Sheriff's Office

BARTUS, Cynthia
Effective: 4/1/2021
Health Care Services Agency

CRAIG, Sylvia
Effective: 4/1/2021
Assessor

BLOOM, Brian
Effective: 4/1/2021
Public Defender

CRUZ, Jose
Effective: 4/1/2021
Public Works Agency

BLUFORD, Mark
Effective: 4/1/2021
Assessor

DE MARQUEZ, Maria
Effective: 4/1/2021
Community Development Agency

BOOTHE, Stephen
Effective: 4/1/2021
LARP

DELBRIDGE, Lance
Effective: 3/27/2021
Sheriff's Office

BRIONES, Juan
Effective: 3/31/2021
General Services Agency

DI GIROLAMO, Edward
Effective: 4/1/2021
District Attorney

BURKE, Thomas
Effective: 3/23/2021
District Attorney

DOOHER, John
Effective: 4/1/2021
Sheriff's Office

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

FARMANIAN, Debra
Effective: 3/30/2021
Sheriff's Office

HORVATH, Cynthia
Effective: 4/1/2021
Communiy Development Agency

FRANKLIN, Debra
Effective: 4/19/2021
Social Services Agency

ILAS, Cinderella
Effective: 3/20/2021
Alameda Health System

GARELIS, Elena
Effective: 3/22/2021
Alameda Health System

JEMME, Dana
Effective: 3/23/2021
Superior Court

GHEREBEN, Gabriela
Effective: 4/1/2021
Alameda Health System

JOHNSON, Denise
Effective: 3/26/2021
Alameda Health System

GUO, Jason
Effective: 4/1/2021
Auditor-Controller

JOHNSON, Rosemary
Effective: 3/31/2021
Superior Court

HAKIMIAN, Sonik
Effective: 4/1/2021
Health Care Services Agency

JONES, Susan
Effective: 4/1/2021
Alameda Health System

HANKINS, Bervin
Effective: 4/1/2021
Sheriff's Office

LIBORIO, Rosa
Effective: 3/31/2021
Superior Court

HANSEN, Kerri
Effective: 3/24/2021
Sheriff's Office

LOTT, De-Ann
Effective: 4/1/2021
Health Care Services Agency

HEAD, Loveta
Effective: 4/1/2021
Social Services Agency

LUAT, Maria
Effective: 4/1/2021
Auditor-Controller

HEWITT, Mark
Effective: 4/1/2021
Social Services Agency

LUONG, Selina
Effective: 2/20/2021
Social Services Agency

HORNSBY, Darlene
Effective: 3/31/2021
Sheriff's Office

LYNCH, William
Effective: 3/31/2021
Sheriff's Office

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

MALLOY, Kimberly
Effective: 4/1/2021
ACERA

SALTA, Amelita
Effective: 3/31/2021
Superior Court

MANFREDI-GIAMMONA, Roxanna
Effective: 4/1/2021
Superior Court

SAWLEY, Susan
Effective: 4/1/2021
Health Care Services Agency

MARTIN, Deborah
Effective: 4/1/2021
Health Care Services Agency

SEXTON, Shawn
Effective: 4/1/2021
Sheriff's Office

MCKIE, David
Effective: 4/5/2021
General Services Agency

SHAKERI, Darius
Effective: 3/30/2021
Information Technology Department

MILLER, Ronald
Effective: 4/1/2021
District Attorney

SINGH, Albertina
Effective: 3/23/2021
Alameda Health System

MONTOYA, Marvin
Effective: 4/1/2021
Public Works Agency

SMITH, Edward
Effective: 3/20/2021
Sheriff's Office

NELSON, Jeffrey
Effective: 3/27/2021
General Services Agency

STANCILL, Jautan
Effective: 4/1/2021
Health Care Services Agency

PASHOIAN, Timothy
Effective: 3/22/2021
Sheriff's Office

STANTON, Dianne
Effective: 4/1/2021
Social Services Agency

PITTS-JOHNSON, Sandra
Effective: 3/31/2021
Probation Department

TAYLOR, Charles
Effective: 3/27/2021
Public Works Agency

RINGOR, Lourdes
Effective: 3/27/2021
Health Care Services Agency

TECLE, Tedros
Effective: 4/1/2021
Sheriff's Office

ROGERS, Elizabeth
Effective: 4/1/2021
Public Defender

TEVLIN, Charles
Effective: 3/21/2021
Sheriff's Office

**APPENDIX A
APPLICATION FOR SERVICE RETIREMENT**

TRAN, Huong
Effective: 3/27/2021
Social Services Agency

TURNER, Juanell
Effective: 3/20/2021
Social Services Agency

**APPENDIX B
APPLICATION FOR DEFERRED RETIREMENT**

ATIENZA, GeorgeChristian N.
Alameda Health System
Effective Date: 5/14/2021

GRUBAUGH, Jesika M.
Sheriff's Office
Effective: 4/23/2021

BUNKER-ALBERTS, Michele V.
Alameda Health System
Effective: 4/19/2021

HOGAN, Rachel D.
Alameda Health System
Effective: 4/2/2021

CANDELARIA, Jade B.
Alameda Health System
Effective: 5/7/2021

JOHNSON, Kim P.
Alameda Health System
Effective: 5/5/2021

EVANS, Valdriana L.
Superior Court
Effective: 4/13/2021

RAVEN, Kathryn A.
Public Defender
Effective: 2/5/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFERRED**

ACQUAFREDDA, Andrea
Alameda Health System
Effective Date: 5/3/2021

CAPOLUNGO, Kayleigh B.
Alameda Health System
Effective: 5/2/2021

AMAYA, Karla
Alameda Health System
Effective: 4/9/2021

DAVALOS, Christian I.
Alameda Health System
Effective: 5/2/2021

BICHI, Fernando C.
Alameda Health System
Effective: 4/11/2021

HUERTA, Gabriel
District Attorney
Effective: 5/14/2021

BLAKE, Denishi
First 5
Effective: 4/9/2021

KELLY, Anna N.
District Attorney
Effective: 4/26/2021

BROUSSARD, Jacqueline C.
Alameda Health System
Effective: 5/3/2021

PERRY, Theresa R.
Superior Court
Effective: 4/30/2021

**APPENDIX B-1
APPLICATION FOR NON-VESTED DEFERRED**

SORENSEN, Wendy B.
Superior Court
Effective: 3/19/2021

**APPENDIX D
LIST OF DECEASED MEMBERS**

BUSH, Robert
Sheriff's Office
5/25/2021

GRAHAM, Jacqueline
Sheriff's Office
4/18/2021

CAMBRUZZI, Lia
Sheriff's Office
5/9/2021

HARTMAN, Sandra
Sheriff's Office
4/30/2021

CARDOZA, Margaret
Alameda Health System
5/10/2021

HUBERMAN, Marjorie
Social Services Agency
5/20/2021

CHAVIS, Joanie
Social Services Agency
5/4/2021

KMIT, Ivan
Housing Authority
5/7/2021

CHECCHI, Maria
Non-Mbr Survivor of Milton Checchi
5/25/2021

LEONG, Margaret
Health Care Services Agency
5/18/2021

CLUGSTON, John
Assessor
4/2/2021

MORCOSO, Gloria
Social Services Agency
5/9/2021

CRUTCHFIELD, Mary
Social Services Agency
4/14/2021

MUELA, David
General Services Agency
4/19/2021

DAVIS, Edward
Information Technology Department
5/8/2021

OLIVERA, Evanna
Non-Mbr Survivor of Alexander Olivera
5/18/2021

DAVIS, Idola
Superior Court
4/16/2021

SMITH, Gwendolyn
Social Services Agency
5/4/2021

FUCLES, Emily
Alameda Health System
5/14/2021

ULFELDER, Leonard
Public Defender
5/13/2021

APPENDIX E
REQUEST FOR 130 BI-WEEKLY PAYMENTS TO RE-DEPOSIT
CONTRIBUTIONS AND GAIN CREDIT

BRADDOCK, Jennifer
Government Code § 31641.5 Part Time

APPENDIX F
APPLICATION FOR DISABILITY RETIREMENT

Name: Carter, Belinda
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Ms. Carter's application for a service-connected disability, and waiving future annual medical examinations and questionnaires.

Based on the Medical Advisor's and Staff's review and determination of Ms. Carter's ability to determine the permanency of her incapacity, to grant Ms. Carter's request for an earlier effective date.

Name: Justice, Ronald
Type of Claim: Service-Connected

Staff's Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor's report, including but not limited to, granting Mr. Justice's application for a service-connected disability, and waiving future annual medical examinations and questionnaires at this time.

Pending decision on the request for an earlier effective date.
