



**Alameda County Employees' Retirement Association  
BOARD OF RETIREMENT**

***NOTICE and AGENDA\****

**ACERA MISSION:**

**To provide ACERA members and employers with flexible, cost-effective, participant-oriented benefits through prudent investment management and superior member services.**

**Thursday, February 18, 2016  
2 p.m.**

<b>LOCATION</b>	<b>BOARD OF RETIREMENT - MEMBERS</b>	
<b>ACERA C.G. "BUD" QUIST BOARD ROOM 475 14<sup>TH</sup> STREET, 10<sup>TH</sup> FLOOR OAKLAND, CALIFORNIA 94612-1900 MAIN LINE: 510.628.3000 FAX: 510.268.9574</b>	<b>OPHELIA BASGAL</b>	<b>APPOINTED</b>
	<b>DALE AMARAL FIRST VICE-CHAIR</b>	<b>ELECTED SAFETY</b>
	<b>TARRELL GAMBLE SECOND VICE-CHAIR</b>	<b>APPOINTED</b>
	<b>ANNETTE CAIN-DARNES</b>	<b>APPOINTED</b>
	<b>KEITH CARSON</b>	<b>APPOINTED</b>
	<b>LIZ KOPPENHAVER</b>	<b>ELECTED RETIRED</b>
	<b>ELIZABETH ROGERS</b>	<b>ELECTED GENERAL</b>
	<b>DONALD R. WHITE</b>	<b>TREASURER</b>
	<b>GEORGE WOOD</b>	<b>ELECTED GENERAL</b>
	<b>DAVID M. SAFER</b>	<b>ALTERNATE RETIRED<sup>1</sup></b>
	<b>DARRYL L.WALKER</b>	<b>ALTERNATE SAFETY<sup>2</sup></b>

<sup>1</sup> Alternate Board Member (Retiree Trustee votes in the absence of the 8<sup>th</sup> Member)

<sup>2</sup> Alternate Board Member (Active Trustee votes in the absence of the 2<sup>nd</sup>, 3<sup>rd</sup>, and 7<sup>th</sup> Member)

*Note regarding accommodations:* The Board of Retirement will provide reasonable accommodations for persons with special needs of accessibility who plan to attend Board meetings. Please contact ACERA at (510) 628-3000 to arrange for accommodation.

*Note regarding public comments:* Public comments are limited to four (4) minutes per person in total.

*Note regarding Public Records:* All writings that are distributed to a majority of members of the ACERA Board of Retirement in connection with a matter subject to discussion at an open meeting of the Board or one of its Committees are public records within the meaning of the California Public Records Act and are available for inspection upon request, unless the writings are privileged or otherwise exempt from disclosure under the provisions of the California Public Records Act. Please contact ACERA at (510) 628-3000 to request to inspect documents. Documents will be made available at ACERA, 475 14<sup>th</sup> Street, Oakland, California.

The order of agendized items is subject to change without notice. Board and Committee agendas and minutes are available online at [www.acera.org](http://www.acera.org).

1. **CALL TO ORDER:**
2. **ROLL CALL:**
3. **REVIEW AND APPROVAL:** Minutes of the Regular Board Meeting:  
*January 21, 2016*
4. **CONSENT CALENDAR:**
  - A. **APPLICATION FOR SERVICE RETIREMENT:**  
*Appendix A*
  - B. **APPLICATION FOR RETIREMENT, DEFERRED:**  
*Appendix B*  
*Appendix B-1*
  - C. **APPLICATION FOR DEFERRED TRANSFER:**  
*Appendix C*
  - D. **LIST OF DECEASED MEMBERS:**  
*Appendix D*
  - E. **REQUESTS FOR 130 BI-WEEKLY PAYMENTS TO RE-DEPOSIT CONTRIBUTIONS AND GAIN CREDIT:**  
*Appendix E*
  - F. **APPLICATION FOR DISABILITY RETIREMENT–NON CONTESTED ITEMS:**  
*Appendix F*
  - G. **APPLICATION FOR DISABILITY RETIREMENT – HEARING OFFICER RECOMMENDATIONS:**  
*Appendix G*
  - H. **APPROVAL OF COMMITTEE MINUTES:**  
*None*

-----End of Consent Calendar-----  
(MOTION)

**REGULAR CALENDAR**  
**REPORTS AND ACTION ITEMS**

**5. A. DISABILITIES, CURRENT, RECOMMENDATIONS AND MOTIONS:**  
*(Item(s) will be heard in Closed Executive Session)*

- None

**B. DISABILITIES, CONTINUING, RECOMMENDATIONS AND MOTIONS:**  
*(Item(s) will be heard in Closed Executive Session)*

**6. COMMITTEE REPORTS, RECOMMENDATIONS AND MOTIONS:**

**A. Operations:**

1. Summary and Approval of the Minutes of the February 3, 2016 Meeting.
2. Motion to approve ACERA's payment of \$132.29 for Trustee Darryl Walker's business related expense that is in excess of the \$12,360 allotment for 2015.

**B. Retirees:**

1. Summary and Approval of the Minutes of the February 3, 2016 Meeting.
2. Motion to adopt the Supplemental Cost of Living Adjustment increase for Tier I members who retired on or before April 1, 1981, and Tier 2 members who retired on or before April 1, 1992, effective with the April 1, 2016 monthly retirement allowance. This annual supplemental benefit is non-vested and is funded by the Supplemental Retiree Benefit Reserve.

**C. Audit:**

1. Oral report of February 18, 2016 Audit Committee Meeting.
2. Motion to approve the External Audit Scope of Work and Timeline of Services to be performed by Williams Adley & Co. LLP.
3. Motion to approve the External Audit Request for Proposal for the years 2016-2020.

*(Note: The formal written Audit Committee minutes will be included for approval on the March 17, 2016 Board Consent Calendar.)*

**D. Actuarial:**

1. Oral report of February 18, 2016 Actuarial Committee Meeting.

*(Note: The formal written Actuarial Committee minutes will be included for approval on the March 17, 2016 Board Consent Calendar.)*

**7. OLD BUSINESS:**

- None

**8. NEW BUSINESS:**

- A. Interim Chief Executive Officer's Oral Report.

**9. CONFERENCE REPORTS/ORAL REPORTS:**

**10. ANNOUNCEMENTS:**

**11. PUBLIC INPUT:**

**12. BOARD INPUT:**

**13. ESTABLISHMENT OF NEXT MEETING:**

Thursday, March 17, 2016 at 2 p.m.

**14. ADJOURNMENT INTO CLOSED EXECUTIVE SESSION:**

- A. Pursuant to Gov. Code Sections 54957 and 54957.6 to discuss the recruitment and appointment of a Chief Executive Officer:

- 1) Employee Appointment/Employment (Gov. Code §54957(b)(1)) – Chief Executive Officer.
- 2) Conference with Labor Negotiator (Gov. Code §54957.6(a)) – Unrepresented Employee: Chief Executive Officer:  
Agency Designated Representatives: Board Chair Ophelia Basgal & Board Member George Wood.

**15. RECONVENE INTO OPEN SESSION TO REPORT ON ACTION TAKEN IN CLOSED EXECUTIVE SESSION:**

**16. ADJOURNMENT:**

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**APPENDIX A  
APPLICATION FOR SERVICE RETIREMENT**

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AGUILAR-SANFORD, Sandra  
Effective: 11/7/2015  
Child Support Services

HOPKINS, Raynetta  
Effective: 8/8/2015  
Auditor-Controller

ATKINS, Irene M.  
Effective: 10/23/2015  
Probation

JALECO, Teresita L.  
Effective: 7/19/2014  
Social Services Agency

BERMUDEZ, Cecilia M.  
Effective: 8/1/2015  
Alameda Health System

MALONE, Denise E.  
Effective: 4/1/2015  
Alameda Health System

CORNELIO, Bernadita G.  
Effective: 5/1/2015  
Alameda Health System

MILANI, Kristine C.  
Effective: 8/1/2015  
District Attorney

DAVIS, Francina  
Effective: 6/30/2015  
Superior Court

MILLER, Henry A.  
Effective: 8/1/2015  
General Services Agency

DOTSON, Linda F.  
Effective: 3/28/2015  
Social Services Agency

MOOREHEAD, Debra L.  
Effective: 3/28/2015  
General Services Agency

FOSTER, Judy L.  
Effective: 7/18/2015  
District Attorney

MORRISON, Gary  
Effective: 8/6/2015  
Library

GOMEZ, Dena L.  
Effective: 3/28/2015  
Superior Court

NEWMAN-COOPER, Henry J.  
Effective: 7/31/2015  
Public Health

GONZALEZ, John  
Effective: 10/1/2015  
Probation

PETERSEN, Donna M.  
Effective: 7/31/2015  
Alameda Health System - DEF

HARRIS, Julie R.  
Effective: 2/18/2015  
Alameda Health System

SAAVEDRA, Honorato P.  
Effective: 10/20/2015  
Auditor-Controller

HARRISON, Allen J.  
Effective: 10/14/2015  
Environmental Health

SANTIAGO, Carmen  
Effective: 8/1/2015  
Social Services Agency

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**APPENDIX A  
APPLICATION FOR SERVICE RETIREMENT**

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SEIDEN, Reed  
Effective: 8/1/2015  
Behavioral Health Care Services

SHEA, Michael P.  
Effective: 10/1/2015  
General Services Agency

SUNDERMEYER, Floyd S.  
Effective: 11/7/2015  
General Services Agency

THONI, Donald H.  
Effective: 8/3/2015  
Social Services Agency - DEF

WOLOSHIN, Diane C.  
Effective: 10/1/2015  
Public Health

WRIGHT, Stanley D.  
Effective: 10/30/2015  
Sheriff's Office - DEF

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**APPENDIX B  
APPLICATION FOR DEFERRED RETIREMENT**

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AGUILERA, Solis J.  
Social Services Agency  
Effective: 9/11/2015

DEL TORO, Laura G.  
Alameda Health System  
Effective: 9/14/2015

ALESI, Ethan A.  
Alameda Health System  
Effective: 9/18/2015

GONZALEZ, Thao N.  
Alameda Health System  
Effective: 8/25/2015

ATWAL, Gurwinder K.  
Superior Court  
Effective: 11/6/2015

GREGORY, Konana L.  
ACERA  
Effective: 12/18/2015

BIGSBY, Jasmine L.  
Probation  
Effective: 9/25/2015

HADDEN, Treva K.  
Sheriff's Office  
Effective: 10/23/2015

BLANK, Peninnah  
Alameda Health System  
Effective: 8/21/2015

HAGAR, Randall P.  
Information Technology  
Effective: 11/19/2015

CARROLL, Gloria F.  
Social Services Agency  
Effective: 8/28/2015

IRVIN, Lamonte D.  
Alameda Health System  
Effective: 12/3/2015

CHAN, Henry H. Y.  
Sheriff's Office  
Effective: 9/30/2015

KUMAR, Robyn R. S.  
Public Health  
Effective: 12/4/2015

CHUN, Ann S.  
First 5  
Effective: 9/30/2015

LARSON, Joel S.  
Zone 7  
Effective: 10/23/2015

COOK-GREENE, Roniqua D.  
Behavioral Health Care Services  
Effective: 8/14/2015

LOPEZ, Mario  
Alameda Health System  
Effective: 9/11/2015

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**APPENDIX B  
APPLICATION FOR DEFERRED RETIREMENT**

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MICHELS, Joanne C.  
Behavioral Health Care Services  
Effective: 7/31/2015

ROWAN, Elizabeth L.  
Public Health  
Effective: 7/28/2015

MITCHELL, Gale Y.  
Social Services Agency  
Effective: 10/9/2015

SHAVIES, Joshua E.  
Sheriff's Office  
Effective: 8/7/2015

MOORE, Tina R.  
Social Services Agency  
Effective: 10/26/2015

SINNOTT, Jeffrey M.  
Social Services Agency  
Effective: 8/21/2015

MORONEY, Phyllis  
Alameda Health System  
Effective: 9/29/2015

SMALL, Jeannie  
Sheriff's Office  
Effective: 12/11/2015

NORFLIN, Jayzelle M.  
General Services Agency  
Effective: 10/23/2015

THIARA, Amandeep K.  
Probation  
Effective: 12/16/2015

O'NEAL, Dayshante S.  
Probation  
Effective: 8/27/2015

TREVINO, Delia  
District Attorney  
Effective: 11/20/2015

ORBETA, Lindsay M.  
Health Care Services Agency  
Effective: 10/2/2015

UNDERWOOD, Kristin R.  
Probation  
Effective: 9/17/2015

PAGE, Zeelaura S.  
First 5  
Effective: 11/13/2015

WAKEFIELD, Cynthia A  
Superior Court  
Effective: 6/5/2015

PASSANTINO, Raeanne M.  
District Attorney  
Effective: 9/18/2015

WARREN, Cynthia L  
Superior Court  
Effective: 7/17/2015

POLK, Paul G.  
Probation  
Effective: 11/15/2015

WELLENKAMP, Tracy R.  
Superior Court  
Effective: 9/14/2015

PRADO, Rocio  
District Attorney  
Effective: 9/25/2015

WENTSEL, Michelle C.  
Behavioral Health Care Services  
Effective: 9/11/2015



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**APPENDIX B  
APPLICATION FOR DEFERRED RETIREMENT**

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WILKINS, Quincy L.  
Social Services Agency  
Effective: 8/28/2015

WOLK, Ashli M.  
Sheriff's Office  
Effective: 11/19/2015

YOUNG, Remedios A.  
Alameda Health System  
Effective: 11/20/2015

**APPENDIX B-1  
APPLICATION FOR NON-VESTED DEFERRED**

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ALVARADO, Alesia A.  
Assessor  
Effective: 12/2/2015

CROTTY, Kayla P.  
General Services Agency  
Effective: 9/30/2015

BARRAGAN HUERTA, Joselin  
Public Health  
Effective: 11/14/2015

CUNNINGHAM, Kevin D.  
Superior Court  
Effective: 11/6/2015

BELASKI, Matthew R.  
Alameda Health System  
Effective: 12/18/2015

DONG, Jeanette  
Board of Supervisors  
Effective: 9/24/2015

BENDROSS, Linda E.  
Alameda Health System  
Effective: 9/22/2015

ENNIX, Kristina K.  
Alameda Health System  
Effective: 10/17/2015

BOHANAN, Deseree D.  
Behavioral Health Care Services  
Effective: 9/11/2015

FADAYEL, Jessica A.  
Alameda Health System  
Effective: 11/20/2015

CATALANO, Rosanne M.  
Alameda Health System  
Effective: 11/20/2015

FALDASZ, Jonathan  
Alameda Health System  
Effective: 8/21/2015

CHALLAPALLI, Krishna M.  
Information Technology  
Effective: 12/4/2015

FIRESTONE, Tracey A.  
Library  
Effective: 9/26/2015

CHAN, Nelson S.  
Information Technology  
Effective: 11/13/2015

FLEISCHER-IHN, Chilim S.  
Public Defender  
Effective: 8/4/2015

CHEN, Heng K.  
Sheriff's Office  
Effective: 12/16/2015

GABALDON, Claudia D.  
Superior Court  
Effective: 7/30/2015

CLARK, Daymon L.  
Social Services Agency  
Effective: 7/31/2015

GAMMAGE, Miesha R.  
Social Services Agency  
Effective: 10/23/2015

COLLINGS, Erica J.  
Public Health  
Effective: 9/17/2015

GIL, Daniel  
Sheriff's Office  
Effective: 9/14/2015

**APPENDIX B-1  
APPLICATION FOR NON-VESTED DEFERRED**

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GOMEZ, Anthony J.  
Sheriff's Office  
Effective: 9/22/2015

KONG-DARDEN, Carol J.  
Alameda Health System  
Effective: 12/3/2015

GONDOLA, Rebecca C.  
Environmental Health  
Effective: 11/19/2015

LA, Andrew  
Social Services Agency  
Effective: 11/13/2015

HANCHETT, Kerry  
Human Resource Services  
Effective: 7/24/2015

LEMUS, Cynthia C.  
Social Services Agency  
Effective: 11/7/2015

HAWK, Jessica S.  
Public Defender  
Effective: 8/17/2015

LIND, Katie N.  
Sheriff's Office  
Effective: 12/18/2015

HAYES, Deborah D.  
Superior Court  
Effective: 11/6/2015

LIPSCOMB, Vicky S.  
Alameda Health System  
Effective: 8/21/2015

HOFFMAN, Lisa  
Housing Authority  
Effective: 11/3/2015

LIZAK, Jessie K.  
District Attorney  
Effective: 10/5/2015

HOPPER-PASILLAS, Krista D.  
Social Services Agency  
Effective: 12/4/2015

LUMPKIN, Dennis R.  
General Services Agency  
Effective: 8/25/2015

HUEY, David  
Health Care Services Agency  
Effective: 8/4/2015

LUNDGREN, Brian A.  
Alameda Health System  
Effective: 9/3/2015

INESI, Gino E.  
Social Services Agency  
Effective: 12/1/2015

MAGBANUA, Alexis M.  
Alameda Health System  
Effective: 12/16/2015

JENKINS, Asti J. A.  
Social Services Agency  
Effective: 9/4/2015

MBOCK, Elisabeth  
Alameda Health System  
Effective: 9/11/2015

JOSEPH, Cheryl D.  
Alameda Health System  
Effective: 10/19/2015

MEADOWS, Journey  
Alameda Health System  
Effective: 11/20/2015

**APPENDIX B-1  
APPLICATION FOR NON-VESTED DEFERRED**

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MEEK, Kenny A.  
Sheriff's Office  
Effective: 10/23/2015

RIVERA-CARDENAS, Elizabeth  
Alameda Health System  
Effective: 8/21/2015

MIN NAING, Ma Khine K.  
Public Health  
Effective: 8/21/2015

SALVADOR, Tony E.  
Probation  
Effective: 10/30/2015

MURANO, Mark M.  
Superior Court  
Effective: 9/9/2015

SAN PEDRO, Dizona D.  
Assessor  
Effective: 9/14/2015

NATSON, Anika K.  
Behavioral Health Care Services  
Effective: 10/9/2015

SANCHEZ, Sonya U.  
County Counsel  
Effective: 10/23/2015

NG, Patrick S.P.  
General Services Agency  
Effective: 10/9/2015

SCIUPAC, Maia  
District Attorney  
Effective: 10/24/2015

NIHIPALI, Michele A.  
Alameda Health System  
Effective: 9/30/2015

SMITH, Anitra A.  
Alameda Health System  
Effective: 8/14/2015

NUNBERG, Sophie J.  
District Attorney  
Effective: 11/25/2015

SMITH, Jolene M.  
Public Health  
Effective: 10/16/2015

POWER, Kelsey L.  
Social Services Agency  
Effective: 8/25/2015

SPRAGUE, Catherine L.  
Sheriff's Office  
Effective: 12/9/2015

RELIA, Sachin  
Alameda Health System  
Effective: 9/1/2015

STEIN, Jason H.  
Superior Court  
Effective: 8/5/2015

REYNOLDS, Shukura S.  
Treasurer-Tax Collector  
Effective: 12/4/2015

STEPHENSON, Nickisha S.  
First 5  
Effective: 10/20/2015

RIDGE, Daniel J.  
Alameda Health System  
Effective: 11/10/2015

TAYLOR, Rachel J.  
Human Resource Services  
Effective: 8/28/2015

**APPENDIX B-1  
APPLICATION FOR NON-VESTED DEFERRED**

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THAPA, Nisha  
Alameda Health System  
Effective: 7/22/2015

VIZCARRA, Natalie C.  
Alameda Health System  
Effective: 12/15/2015

TROTTER, Royce D.  
Social Services Agency  
Effective: 9/25/2015

VU, Uyen  
Social Services Agency  
Effective: 8/6/2015

VALINO, Marion  
Superior Court  
Effective: 9/29/2015

WALTRIP, Keith C.  
Public Health  
Effective: 9/24/2015

VAUGHN, Andrea R.  
Social Services Agency  
Effective: 12/4/2015

WEAGLE, Mary J.  
Library  
Effective: 12/5/2015

VINES, Anya G.  
Social Services Agency  
Effective: 10/22/2015

WHITTINGTON, Edward  
Superior Court  
Effective: 8/14/2015

VIRK, Manprit  
Public Health  
Effective: 12/1/2015

WILLIAMS, Andrea Y.  
Social Services Agency  
Effective: 10/26/2015

YOUNG, Tiffany J.  
Social Services Agency  
Effective: 9/3/2015

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**APPENDIX C  
APPLICATION FOR DEFERRED TRANSFER**

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BIRR, Alex C.  
Sheriff's Office  
Effective: 9/19/2015  
Transferred to: San Joaquin County Employees' Retirement System

GUERRERO, Ignacio J.  
Child Support Services  
Effective: 1/16/2015  
Transferred to: California Public Employees' Retirement System

MA, Amber Y.  
Behavioral Health Care Services  
Effective: 12/12/2014  
Transferred to: California Public Employees' Retirement System

MAOG, Marian F.  
Social Services Agency  
Effective: 10/24/2014  
Transferred to: Contra Costa County Employees' Retirement Association

MC GRATH, Paula M.  
Social Services Agency  
Effective: 4/17/2015  
Transferred to: San Luis Obispo County Pension Trust

MC LARIN, Benita  
Alameda Health System  
Effective: 3/31/2014  
Transferred to: California Public Employees' Retirement System

MOORE, Michael S.  
Sheriff's Office  
Effective: 4/26/2014  
Transferred to: San Francisco City & County Employees' Retirement System

OWYANG, Joline T.  
District Attorney  
Effective: 8/15/2014  
Transferred to: San Mateo County Employees' Retirement Association

ROSSI, Ron R.  
Public Health  
Effective: 10/17/2014  
Transferred to: San Francisco City & County Employees' Retirement System

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**APPENDIX C  
APPLICATION FOR DEFERRED TRANSFER**

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STONE, Natasha M.  
Sheriff's Office  
Effective: 10/25/2014  
Transferred to: California Public Employees' Retirement System

WHITE, Ralph L.  
Public Works Agency  
Effective: 3/13/2014  
Transferred to: California Public Employees' Retirement System

YOUNG, Jennifer L.  
Library  
Effective: 8/2/2014  
Transferred to: California Public Employees' Retirement System

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**APPENDIX D  
LIST OF DECEASED MEMBERS**

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Agdipa, Armondo C.  
11/4/2015  
Sheriff's Office

Kavorkian, Mary A.  
12/6/2015  
Social Services Agency

Ammons, Joyce M.  
1/4/2016  
Sheriff's Office

Kim, Thomas J.  
12/26/2015  
Alameda Health System

Bartoo, James R.  
1/15/2016  
Public Defender

Marshall, Henry B.  
12/28/2015  
Sheriff's Office

Buhnerkempe, Robert E.  
12/25/2015  
Probation

Sager, Mary  
1/5/2016  
Survivor of Chester Sager

Bush, Barbara E.  
1/29/2016  
General Services Agency

Smith, Martha H.,  
1/3/2016  
Social Services Agency

Collier, Leslie S.  
1/5/2016  
Assessor

Streit, Mary A.  
1/12/2016  
Survivor of Donald G. Mc Neil

Daudlin, Frances  
1/15/2016  
Survivor of Norman A. Daudlin

Tugade, Romula  
12/15/2015  
Social Services Agency

Graves, Mabel  
12/12/2015  
Health Care Services Agency

Wesley, Mary A.  
12/19/2015  
Alameda Health System

Hale, James M.  
12/20/2015  
Survivor of Sharon Joy Hale

Yip, Ronald  
1/25/2016  
General Services Agency



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**APPENDIX F**  
**APPLICATION FOR DISABILITY RETIREMENT**

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**Name:** Caldeira, Marissa  
**Type of Claim:** Service Connected

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to grant Ms. Caldeira a service connected disability and to not require future annual medical examinations and questionnaires.

Based on Dr. Wagner's and Staff's review and determination of Ms. Caldeira's ability to determine the permanency of her incapacity, to deny Ms. Caldeira's request for an earlier effective date.

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**Name:** Carrillo, Jesus  
**Type of Claim:** Service Connected

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to grant Mr. Carrillo a service connected disability and to not require future annual medical examinations and questionnaires at this time.

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**Name:** Deleon, Dana  
**Type of Claim:** Annual Review for SCD (Granted on 11/20/2014)

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to continue the allowance for service connected disability and to not require future annual medical examinations and questionnaires at this time.

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**APPENDIX F**  
**APPLICATION FOR DISABILITY RETIREMENT**

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**Name:** Murty, Srinivas  
**Type of Claim:** Non-Service Connected

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to grant Mr. Murty a non-service connected disability and to not require future annual medical examinations and questionnaires at this time.

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**Name:** Whatley, Vonita  
**Type of Claim:** Service Connected

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to grant Ms. Whatley a service connected disability. Since Ms. Whatley is over 55 years old, future annual medical examinations will not be required.

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**Name:** Williams, Theodore  
**Type of Claim:** Service Connected

Staff's Recommendation:

Approve the recommendation contained in Dr. Wagner's report to grant Mr. Williams service connected disability and to not require future annual medical examinations and questionnaires at this time.

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